Loan Submission Sheet

SUBMITTING BROKER/LENDER	APPRAISAL COMPANY
Company:	Company:
Address:	Address:
Processor:	Contact:
Phone #: Fax #:	Phone #: Fax #:
Estimated Close of Escrow Date:	Case No.:

ESCROW COMPANY	TITLE COMPANY
Company:	Company:
Address:	Address:
Contact:	Contact:
Phone #: Fax #:	Phone #: Fax #:
Escrow No.:	Title No.:

LOAN SUMMARY AND TERMS

Applicant:
Co-Applicant:
Address of Property:
Program:

Property Type:
Units:
Impounds: ☐ Yes ☐ No
Documentation:

☐ 1st TD ☐ Purchase ☐ Cash/Refi ☐ 2nd Home
☐ 2nd TD ☐ Refinance ☐ No-cash ☐ Investment

Type of Buydown:
Adjustment Period:
Margin: Index Rate:
Cap: Start Rate:
Interest rate adjusted: every months.
Payment adjusted: every months.
PMI Coverage: PMI Financed:
PMI Factor: PMI Amount:

☐ Float
☐ Advance Lock
☐ Lock at Submission
☐ Lock on Approval

Lock Date:
for: days
Lock Expires On:

Loan Amount: $
Interest Rate: %
Term: years
Amortization: years
Other: $

Sales Price: $
Appraisal: $
Down Payment: $
LTV: %
LTV (combined): %

TOTAL GROSS MONTHLY INCOME	PRIMARY HOUSING EXPENSE	TOTAL MONTHLY EXPENSE
Applicant: $	1st Mortgage P&I: $	Housing Expense: $
Co-Applicant: $	Other P&I: $	Installment Debt: $
	R.E. Taxes: $	R.E. Negative (Subject Property): $
Positive Cash Flow (Subject Property): $	Hazard Ins.: $	Alimony / C.S.: $
	HOA Dues: $	All Other Monthly Payments: $
	PMI: $	
	Other: $	
Total: $	Total: $	Total: $
	Ratio:	Ratio:

AMOUNT REQUIRED TO CLOSE $ AMOUNT AVAILABLE $

LOAN DEMAND	DUE LENDER	DUE BROKER	TOTAL
Loan Fee	%+ $	%+ $	%+ $
Mortgage Broker Fee	%+ $	%+ $	%+ $
Discount Fee	%+ $	%+ $	%+ $
Lender Rebate	% $	% $	% $
Appraisal	$	$	$
Credit Report	$	$	$
Tax Service	$	$	$
Document Fee	$	$	$
Processing Fee	$	$	$
Underwriting Fee	$	$	$
	$	$	$
	$	$	$
	$	$	$
Amount Paid (Subtract)	$	$	$
Total	$	$	$